

RFP# 18-027 SALES TAX COMPLIANCE REVIEW AND RECOVERY SERVICES PRICING SHEET

	HDL			AVENU INSIGHTS			TEXAS CITY SVC		
	TERM ONE (3 YEARS)	TERM 2 -OPTIONAL (2-YEARS)	TERM 3 - OPTIONAL (2 YEARS)	TERM ONE (3 YEARS)	TERM 2 -OPTIONAL (2-YEARS)	TERM 3 - OPTIONAL (2 YEARS)	TERM ONE (3 YEARS)	TERM 2 -OPTIONAL (2-YEARS)	TERM 3 - OPTIONAL (2 YEARS)
CONTINGENCY FEE SCHEDULE									
Recoveries from prior reporting periods identified by Proposer	25%	25%	25%	30%	30%	30%	27%	27%	27%
Recoveries from future recoveries identified by Proposer	25%	25%	25%	25% (FOR FIRST 24 MONTHS)	25% (FOR FIRST 24 MONTHS)	25% (FOR FIRST 24 MONTHS)	30%	30%	30%
Recoveries from prior reporting periods identified by City	10%	10%	10%	20%	20%	20%	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.
Recoveries from future recoveries identified by City	10%	10%	10%	20% (FOR FIRST 12 MONTHS)	20% (FOR FIRST 12 MONTHS)	20% (FOR FIRST 12 MONTHS)	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.	Carrollton can elect one of two fee structures for each business it identifies, Carrollton can pay TCS fees based on either: 1)TCS actual hours incurred at \$250 per hour, including out-of-pocket expenses, payable when incurred by TCS, or, 2) the above contingent rates and terms.
Consulting Services	\$4800 annually	\$4800 annually	\$4800 annually	Time+Material, as agreed upon	Time+Material, as agreed upon	Time+Material, as agreed upon	\$250 an hour plus Out-of-Pocket Expenses	\$250 an hour plus Out-of-Pocket Expenses	\$250 an hour plus Out-of-Pocket Expenses
Out-of-Pocket / Indirect Costs Policy	N/A	N/A	N/A	exclusive responsibility of Avenu, except those expenses that receive prior written approval of the city (none expected)	exclusive responsibility of Avenu, except those expenses that receive prior written approval of the city (none expected)	exclusive responsibility of Avenu, except those expenses that receive prior written approval of the city (none expected)	For all contingency fees, out-of-pocket expenses are included within the contingent fee amount. For Consultation Services, out-of-pocket expenses are billed at the cost incurred by TCS.	For all contingency fees, out-of-pocket expenses are included within the contingent fee amount. For Consultation Services, out-of-pocket expenses are billed at the cost incurred by TCS.	For all contingency fees, out-of-pocket expenses are included within the contingent fee amount. For Consultation Services, out-of-pocket expenses are billed at the cost incurred by TCS.