Independent Registered Municipal Advisor Exemption

By publically posting the following written disclosure, the City of Carrollton, Texas (the “City”) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the U.S. Securities and Exchange Commission (“SEC”) Municipal Advisor Rule (the “MA Rule”).

The City has retained an independent registered municipal advisor (the “MA”). The City is represented by and will rely upon its MA, RBC Capital Markets, LLC, to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. The individual with primary responsibility for advising the City is Matt Boles. This certificate may be relied upon through September 30, 2020 or otherwise withdrawn by the City.

Proposals may be sent to the City of Carrollton, Treasury Division, 1945 East Jackson Rd, Carrollton, TX. 75006 or via e-mail at treasury@cityofcarrollton.com

Copies of proposals should be sent to RBC Capital Markets, Attn. Matt Boles, 200 Crescent Court, Suite 1500, Dallas, TX 75201 or via e-mail at matt.boles@rbccm.com.